



### What We Do

Access **yields** from premium **global** assets across multiple classes, eliminating traditional cross-border investment barriers.



## Situation Today

**Exclusive** markets, high entry **barriers**, and strict regulations keep wealth-building opportunities out of reach for most investors.

## What has Changed

High-yield assets like **renewable energy** and commercial **real estate** were once locked behind massive capital barriers (\$100K+), limiting access to institutions.

Tokenization is breaking these barriers, enabling **fractional investment** and bringing institutional-grade returns to all investors.

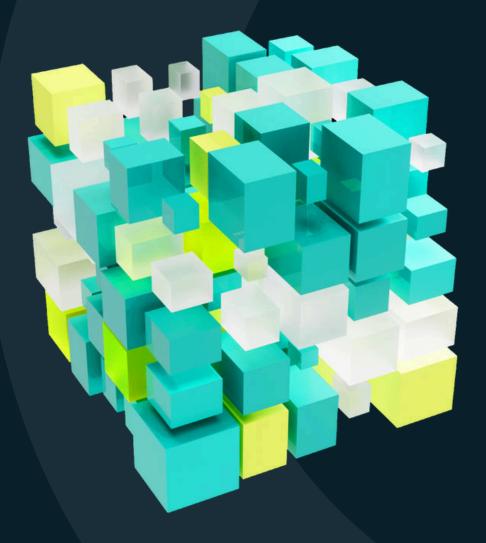




### The New Normal

VESTN transforms exclusive, high-capital investments into **fractional**, **tradeable digital assets**.

Through tokenization, we enable investors to buy shares in premium real estate, energy, and infrastructure starting from \$100, earning institutional-grade yields with **instant liquidity** and transparent investment.



### **Our Platform**



### Without VESTN

### **Exclusive Markets**

High-value investment markets are restricted to institutions and the wealthy, blocking access for everyday investors.

### **High Entry Barrier**

Traditional investments require large capital, preventing most investors from participating.

### **Strict Regulations**

Complex legal frameworks and compliance requirements make investing slow, costly, and inaccessible.

### With VESTN

### **Open Markets**

Tokenization removes exclusivity, allowing anyone to access and invest in high-value assets globally.

### **Low Entry Barrier**

Fractional investment enables investments with as little as \$100, making wealth-building opportunities accessible to all.

### **Efficient Compliance**

Blockchain automates regulatory processes, reducing costs and simplifying cross-border investments.

## **RWA Marketplace**

Access yields from premium global assets across multiple classes, eliminating traditional cross-border investment barriers.



#### **Compliant Platform**

Reg D 506(c) & Reg S. All US & Canadian investors must be "accredited investors".



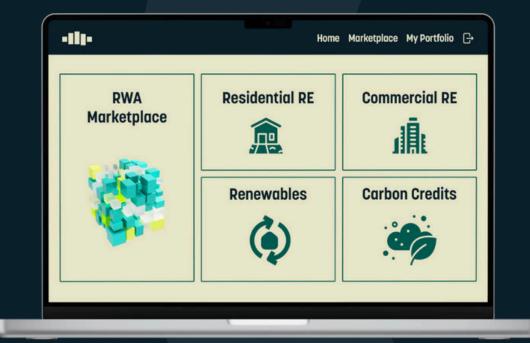
### **Muli-Asset Offerings**

Purchase shares from multiple different asset classes.



### **No Jurisdictional Restrictions**

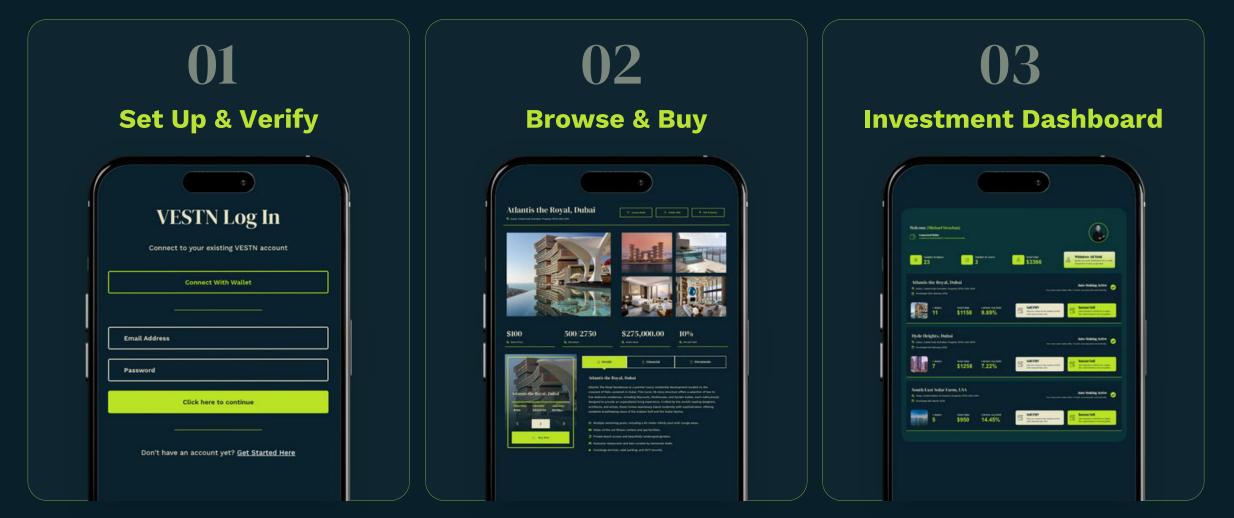
The ability to buy and sell real-world assets across multiple jurisdictions.

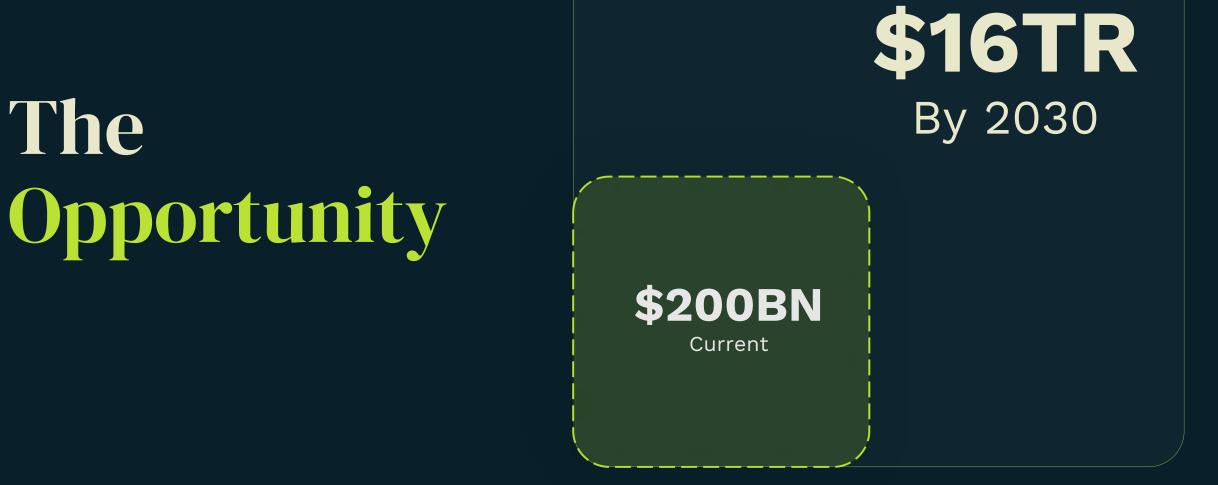


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### **VESTN** Application







"\$16T tokenization market by 2030" – BCG & ADDX Report

## **Company Traction**



Community 100k+ <u>گ</u>1 Over **25k** V E S T N Platform Signups US Compliance

Successful V1 Testnet with **1000+** Users

**100+** RWA in Asset Pipeline

Confirmed Various Web3 Partners

#### 15 —







### Meet The Team





### Craig Jenkinson

With over a decade of experience in real estate and engineering managing projects over £25 million along with 7 years experience in the blockchain space, Craig has been pivotal in integrating blockchain technology into asset tokenization. His expertise includes real estate development, project management, financial planning and an in depth understanding of blockchain architecture.



#### Sean Alexander

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Sean brings over 10 years of real estate experience and a background in engineering project leadership to VESTN. He has successfully managed property portfolios and large-scale infrastructure projects exceeding  $\pounds 2M$ . At VESTN, Sean drives operational excellence and product innovation, blending traditional asset expertise with cuttingedge blockchain technology.



### Alan Jones

Bringing over 40 years of real estate experience, Alan excels in fund management and portfolio building, with a focus on creative financing and global real estate investment strategies. Carrying out around £200 million in real estate deals and development while also building portfolios for HNW's.



#### **Duncan Sutherland**

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A seasoned business strategist, Duncan has successfully transformed major retail brands and driven significant sales and profit growth taking companies to the stock exchange with values into billions of pounds. His strengths lie in strategic business transformation and merger management. Duncan has also been CEO and Chairman of FTSE100 companies.



#### Michael Strachan

#### CBDO ———

Michael brings 15+ years of experience in marketing and business development, combining traditional strategy with Web3 innovation. Michael leads VESTN's expansion into innovative real-world asset markets. He focuses on scaling tokenized asset offerings and unlocking new revenue through fractionalization and yield-driven digital assets, blending deep strategic insight with Web3 execution.



#### **Peter Longworth**

NED \_\_\_\_\_

Over 20+ years in consulting and business transformation, leading large-scale initiatives at HSBC, Citi, Barclays & more. A blockchain specialist since 2013, he advises on tokenization, regulation & digital assets.

#### 17 —

Advisors

Jonathan Farnell Ex Binance CEO







Ali Khan As Legal

Benedict Dixon Voi Network

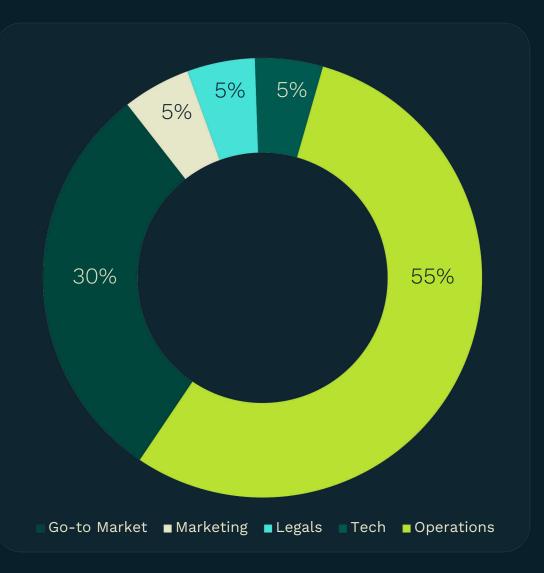
Harry Davies Gathr



Raymond Mclenan Ex Angels Den Dan-Ovidiu Chintovan Genesis Capital



VESTN



# The Ask

We are raising **\$1,464,000** (32% of total supply)

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# Contact













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